



# DIVERSIFY YOUR PORTFOLIO

Annual Returns of selected indices (7-1-2011 to 6-30-2021) (Source: Mellon Analytical Solutions, Inc. July 2021)

7/1/11 to 12/31/11	2012	2013	2014	2015	2016	2017	2018	2019	2020	1/1/21 to 6/30/21	10 Years ended 6/30/2021
Bloom Barclays Intermediate U.S. Govt/Credit Index 3.25	S&P MidlCap 400® Index 17.88	S&P SmallCap 600® Index 41.31	S&P 500® Index 13.69	S&P 500® Index 1.38	S&P SmallCap 600® Index 26.56	MSCI All Country World Index 23.96	Bloom Barclays Intermediate U.S. Govt/Credit Index 0.88	S&P 500® Value Index 31.93	S&P 500® Index 18.40	S&P SmallCap 600® Index 23.56	S&P 500® Index 14.84
S&P 500® Index -3.69	S&P 500® Value Index 17.68	S&P MidlCap 400® Index 33.50	S&P 1500® Index 13.08	Bloom Barclays Intermediate U.S. Govt/Credit Index 1.07	S&P MidlCap 400® Index 20.74	S&P 500® Index 21.83	S&P 500® Index -4.38	S&P 500® Index 31.49	S&P 1500® Index 17.92	S&P MidlCap 400® Index 17.59	S&P 1500® Index 14.63
S&P 1500® Index -4.28	S&P SmallCap 600® Index 16.33	S&P 1500® Index 32.80	S&P 500® Value Index 12.36	S&P 1500® Index 1.01	S&P 500® Value Index 17.40	S&P 1500® Index 21.13	S&P 1500® Index -4.96	S&P 1500® Index 30.90	MSCI All Country World Index 16.27	S&P 500® Value Index 16.30	S&P SmallCap 600® Index 13.49
S&P 500® Value Index -5.43	S&P 1500® Index 16.17	S&P 500® Index 32.39	S&P MidlCap 400® Index 9.77	S&P SmallCap 600® Index -1.97	S&P 1500® Index 13.03	S&P MidlCap 400® Index 16.24	S&P SmallCap 600® Index -8.48	MSCI All Country World Index 26.60	S&P MidlCap 400® Index 13.66	S&P 1500® Index 15.61	S&P MidlCap 400® Index 12.40
S&P SmallCap 600® Index -6.06	MSCI All Country World Index 16.12	S&P 500® Value Index 31.99	S&P SmallCap 600® Index 5.76	S&P MidlCap 400® Index -2.18	S&P 500® Index 11.96	S&P 500® Value Index 15.36	S&P 500® Value Index -8.95	S&P MidlCap 400® Index 26.20	S&P SmallCap 600® Index 11.29	S&P 500® Index 15.25	S&P 500® Value Index 11.85
S&P MidlCap 400® Index -9.48	S&P 500® Index 16.00	MSCI All Country World Index 22.84	MSCI All Country World Index 4.15	MSCI All Country World Index -2.36	MSCI All Country World Index 7.86	S&P SmallCap 600® Index 13.23	MSCI All Country World Index -9.41	S&P SmallCap 600® Index 22.78	Bloom Barclays Intermediate U.S. Govt/Credit Index 6.43	MSCI All Country World Index 12.32	MSCI All Country World Index 9.90
MSCI All Country World Index -11.50	Bloom Barclays Intermediate U.S. Govt/Credit Index 3.89	Bloom Barclays Intermediate U.S. Govt/Credit Index -0.86	Bloom Barclays Intermediate U.S. Govt/Credit Index 3.13	S&P 500® Value Index -3.13	Bloom Barclays Intermediate U.S. Govt/Credit Index 2.08	Bloom Barclays Intermediate U.S. Govt/Credit Index 2.14	S&P MidlCap 400® Index -11.08	Bloom Barclays Intermediate U.S. Govt/Credit Index 6.80	S&P 500® Value Index 1.36	Bloom Barclays Intermediate U.S. Govt/Credit Index -0.90	Bloom Barclays Intermediate U.S. Govt/Credit Index 2.76

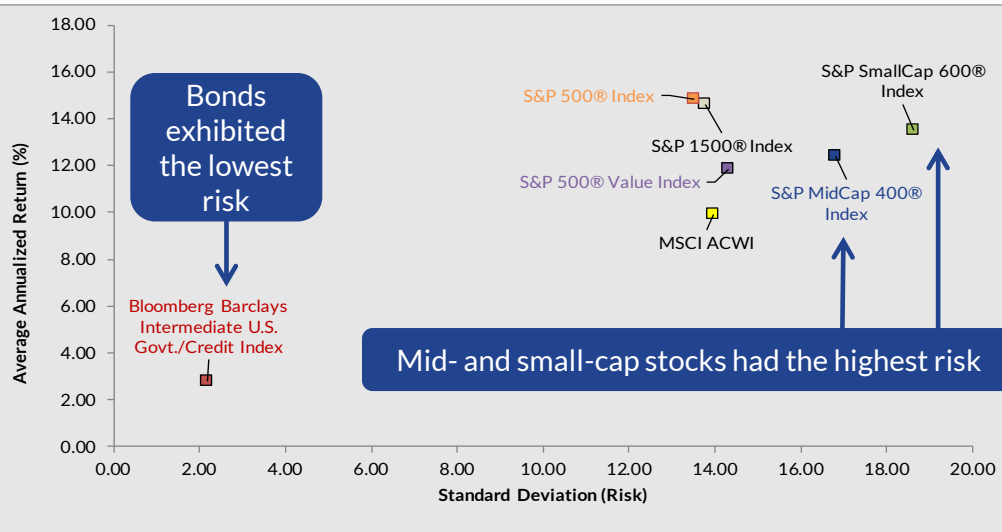
To properly allocate a portfolio, multiple asset classes should be considered. This table demonstrates the importance of diversifying assets.

Past performance does not guarantee future results. Diversification does not prevent loss. You cannot invest directly in an index. The performance data does not represent fund performance and should not be considered representative of fund performance.



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## Risk & Return For the 10-year period ended 6-30-2021



Index	Annualized Return	Annualized Standard Deviation (Risk)
S&P 500 <sup>®</sup> Index	14.84	13.53
S&P 1500 <sup>®</sup> Index	14.63	13.77
S&P SmallCap 600 <sup>®</sup> Index	13.49	18.62
S&P MidCap 400 <sup>®</sup> Index	12.40	16.80
S&P 500 <sup>®</sup> Value Index	11.85	14.33
MSCI ACWI	9.90	13.98
Bloomberg Barclays Intermediate U.S. Govt./Credit Index	2.76	2.17

## Important Definitions

Index	Definition
S&P 500 <sup>®</sup> Index	A capitalization weighted unmanaged index of 500 widely traded stocks, created by Standard & Poor's and is considered to represent the performance of the stock market in general.
S&P 500 <sup>®</sup> Value Index	A market-capitalization-weighted index developed by Standard & Poor's consisting of those stocks within the S&P 500 <sup>®</sup> Index that exhibit strong value characteristics.
S&P MidCap 400 <sup>®</sup> Index	An unmanaged index created by Standard & Poor's made up of 400 mid-cap companies. The index is the most widely used index for mid-sized companies.
MSCI All Country World Index	A broad global equity index that is designed to track broad global equity-market performance. Maintained by Morgan Stanley Capital International (MSCI), the index is comprised of the stocks of about 3,000 companies from 23 developed countries and 26 emerging markets.
S&P 1500 <sup>®</sup> Index	An unmanaged index comprised of the S&P 500, MidCap 400, and SmallCap 600, which together represent approximately 90% of the U.S. equity market.
S&P SmallCap 600 <sup>®</sup> Index	An unmanaged index created by Standard & Poor's made up of 600 small-cap companies. The index is commonly used to show the performance of small-cap stocks.
Bloomberg Barclays Intermediate U.S. Govt./Credit Index	Represents securities in the intermediate range of the Bloomberg Barclays Government/Credit Index. The Government/Credit Index includes Treasuries, Government-Related Issues, and USD Corporates and is a subset of the U.S. Aggregate Index.

Source: Mellon Analytical Solutions, Inc. July 2021

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